



Plymouth Philharmonic Orchestra

# OVATION CIRCLE

**Secure the future  
of the Plymouth  
Philharmonic Orchestra  
with a planned gift.**





# A Note from Kim Corben Executive Director

For many, going to a *Phil* concert is a family affair. I love seeing grandparents introducing their grandchildren to live orchestral music at our Holiday Pops or Family Concerts. Many of our patrons credit their parents or grandparents for their love of music, remembering fondly their first experience going to hear an orchestra.

*The Phil* has played on for generations since its founding more than 100 years ago - through good times and bad, through uncertainty and stability - with the support of our community. Planned giving is an easy way to make a lasting contribution that will ensure financial stability of *the Phil* for future generations. And, **anyone** can make a plan to give! These gifts are commitments that you can make today, but will cost you very little or nothing during your lifetime.

Your commitment of a planned gift today will leave a legacy that ensures the musical and cultural vitality of our community for generations to come. If you have included *the Phil* in your estate plans, please let me know so we may thank you.

Thank you for your support!

Sincerely,

*Kim Corben*

Kim Corben  
Executive Director





Keep the music playing for  
generations to come.



Plymouth Philharmonic Orchestra



**OVATION**  
CIRCLE



Plymouth Philharmonic Orchestra

## OVATION CIRCLE

Donors who choose to leave a legacy of music for the next generation deserve a thunderous ovation! The generosity of those who came before us, and the legacy you plan today to leave for tomorrow, will ensure *the Phil's* continued strength as a regional leader in the performing arts.

Join the **Ovation Circle** with other donors who have made similar legacy giving commitments so we may thank you today for the philanthropic plans you have made for the future.



# MAKE A PLAN

## ***Bequests***

You can keep the music playing well beyond your lifetime by including *the Phil* in your **will or estate plans**. Simply share the following statement with your attorney or financial planner:

"I bequeath \$\_\_\_\_\_ or \_\_\_\_\_% of my estate to the Plymouth Philharmonic Orchestra, P.O. Box 3174, Plymouth, MA 02361."

## ***Beneficiary Designation***

Add the Plymouth Philharmonic (Tax ID# 23-7267-766) as a beneficiary of your 401(k), IRA retirement accounts, or life insurance policy. Consider naming *the Phil* as the charitable successor on your Donor Advised Fund (DAF). Doing so only requires a simple form and a few moments of your time.

## ***Other Options***

Working with your financial advisor or attorney, you may decide to use other gift options to help achieve your philanthropic goals, today and for the future. *The Phil* is able to accept gifts from charitable remainder trusts, IRA rollovers, qualified distributions from retirement accounts, stocks, mutual funds, donor advised funds, and more. *The Phil's* staff will gladly talk through your options and decisions when you are ready.

***\*No part of this information is intended as legal advice. Please consult with tax and legal professionals to determine the best giving strategies for your situation.***



## OUR MISSION

The Plymouth Philharmonic Orchestra, a professional orchestral ensemble, presents a wide range of live music and educational programs to people of all ages and backgrounds on the South Shore of Massachusetts.



✓ You love *the Phil*, and you love your community.

Please consider becoming a Phil-anthropist by including *the Phil* in your will or estate plans. Your generosity makes *the Phil* a vibrant arts leader in the Plymouth community, making our region a better place to live, work and play.

I would like a phone call or a meeting to learn more about making a planned gift.

I have made plans to provide for the Plymouth Philharmonic Orchestra in the following way(s):

Gift Type (check all that apply):

Bequest in my will

Retirement plan beneficiary designation

Life insurance beneficiary designation

Other: \_\_\_\_\_

Please complete the contact information below so we may keep accurate records of your intentions.

***Thank you!***

Name(s) \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ ZIP \_\_\_\_\_

E-Mail \_\_\_\_\_

Phone Number \_\_\_\_\_

*The Plymouth Philharmonic Orchestra is a 501(c) 3 nonprofit organization,  
Tax ID # 23-7267-766.*

“Music has always been a part of my life, I have (poorly) played guitar, bass, and even the Great Highland Bagpipes. In our free time, my wife and I make it a point to see live music whenever possible.

Being on the Board of Directors for *the Phil* has given me a clearer picture of what it takes to bring shows to the public. Without support, we would lose this gem in our hometown. In addition to being a season ticket holder, my family gives monthly to *the Phil* and we have updated our estate plan by making *the Phil* a 5% beneficiary on our life insurance. It only took two minutes to sign the paperwork and it gives my family the satisfaction of helping *the Phil* now and making sure the show will go on for many generations.”

- Jim Quinlan



*pictured: Jim and Mary Quinlan*



Office: 116 Court Street, 3rd fl, Plymouth, MA 02360

Office Hours: Monday - Friday, 9am - 5pm

Mailing Address: P.O. Box 3174, Plymouth, MA 02361

Phone: 508-746-8008 • Fax: 508-746-0115

Email: [thephil@plymouthphil.org](mailto:thephil@plymouthphil.org)

[plymouthphil.org](http://plymouthphil.org)